

NOTICES

Notice No.	20251217-44	Notice Date	17 Dec 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for Indian Overseas Bank (Oversubscription Notice)		
Attachments	Oversubscription Notice.pdf		
Content			

This is in continuation of the Exchange notice no. 20251216-30 dated December 16, 2025 for Offer whereby **The President of India, (acting through and represented by Department of Financial Services, Ministry of Finance, Government of India) (“The Seller”)**, Promoter of the **Indian Overseas Bank** (the "Bank") proposes to sell up to **38,51,31,796 equity shares** of the Bank of face value of Rs.10 (representing up to 2% of the total issued and paid-up Equity Share Capital of the Bank) (**"Base offer Size"**) on **December 17, 2025 (“T Day”)** (for Non-Retail Investors only) and on **December 18, 2025 (“T+1 Day”)** (for Retail Investors, Employees and for Non-Retail Investors from T Day, who choose to carry forward their un-allotted bids) with an **option to additionally sell 19,25,65,898** (representing up to 1% of the total issued and paid-up Equity Share Capital of the Bank) (the **“Oversubscription Option"**) and in the event the oversubscription option is exercised, the equity shares forming part of the Base Offer Size and Oversubscription Option will represent (3%) equity shares of the Bank, collectively, hereinafter be referred to as **“Offer Shares"**. In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as **“Offer Shares"** through a separate, designated window of the BSE and NSE (together, the **“Stock Exchanges”**) and such offer hereinafter will be referred as the Offer.

In this regard, the Seller intimates the Stock Exchanges to exercise the Oversubscription Option to the extent of up to **7,60,94,197** equity shares (representing 0.395% of the total issued and paid-up equity share capital of the Company) in addition to **38,51,31,796** equity shares (representing 2% of the total issued and paid-up Equity Share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be **46,12,25,993** Equity Shares (representing 2.395% of the total issued and paid-up equity share capital of the Company) of which **4,61,22,600** equity shares i.e. 10% Equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. December 18, 2025, subject to receipt of valid bids, as part of the Offer. **Additionally, 1,50,000** equity shares **will be offered to the Employee**, as part of the Offer.

The copy of letter dated December 17, 2025 is attached for your reference.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
December 17, 2025